

# Extension Worksheet

The Internal Revenue Service has tightened their extension policy. To escape late-filing penalties, *not late-paying penalties*, the IRS requires that your tax liability be properly estimated. We cannot guarantee that there will be no penalties.

**Taxpayer:** \_\_\_\_\_ **Social Security #** \_\_\_\_\_

**Spouse:** \_\_\_\_\_ **Social Security #** \_\_\_\_\_

**Address:** \_\_\_\_\_  
\_\_\_\_\_

**Telephone:** *Work:* \_\_\_\_\_ *Home:* \_\_\_\_\_  
*Cell:* \_\_\_\_\_ *Fax:* \_\_\_\_\_

1. Federal Withholding (*If You Prefer, You Could Send Us a Copy of W-2s.*)  
\_\_\_\_\_

2. Estimated Taxes Paid On Or Before

4-15 \_\_\_\_\_ 6-15 \_\_\_\_\_ 9-15 \_\_\_\_\_ 1-15 \_\_\_\_\_

3. W-2 Income: \_\_\_\_\_

4. Other Income: \_\_\_\_\_

5. Attach Brief Explanation of Any Major Changes In Income Or Deductions.

6. You Must Either Mail This Form To Our Office, Scan, or Fax This Form To Us At:

*FrontDesk@Famiglio.com, 941.957.0777, or 610.566.4984*

**Taxpayer:** \_\_\_\_\_ *Please Sign* **Date:** \_\_\_\_\_

**Spouse:** \_\_\_\_\_ *Please Sign* **Date:** \_\_\_\_\_

If You Have Any Questions, Please Contact Us.